



Migrating Debt onto the Internet

OSQO Foundation

Token Offer Overview



Debt is the world's largest asset class and the final product for migration onto the Internet. Real World Debt is typically difficult to originate and cumbersome to securitize. OSQO's Distributed Finance Token Architecture bridges Traditional Finance and Decentralized Finance to enable this migration.

The Internet of Debt

OSQO's mission is to migrate debt onto the Internet, creating a new store of value, **OSQO Securities**, to support a **Distributed Finance** (Di-Fi) economy. To realize this, OSQO is building an "Operating System for the **Internet of Debt**" using token protocols developed on the Solana blockchain, designed to restore trust in Identity, Money and Currency for our economy.

The OSQO proposition is built on the opportunity presented by the global debt market, which has a total value of over \$315 Trillion, and Tokenization, as identified by reports from McKinsey and J.P. Morgan & Bain & Company, could unlock a potential \$400 billion in additional annual revenue for the financial industry, particularly by making alternative investments more accessible to individuals.

OSQO Exchange

This is the market for **OSQO Securities**, providing price discovery, tradability, and custody for tokenized debt on the Solana blockchain. The Exchange supports same-day settlement and provides a permissioned, compliant trading environment. It uses an Automated Market Making (AMM) protocol to ensure efficient liquidity and currency exchange.

OSQO Exchange's investment thesis is based on the premise that as real-world assets are tokenized, a robust, liquid, and distributed market will become essential. It aims to capture a share of the \$185 billion per year serviceable obtainable market for trading revenue.

OSQO Web Services

OWS functions as a Business-to-Business (B2B) platform for originating, managing, and trading tokenized debt, **OSQO Securities**. It provides a compliance-first, third-party platform that integrates Hyperledger and Solana to ensure jurisdictional compliance and scalability throughout the debt lifecycle. OWS's value is derived from asset migration, the creation of a "minimum viable value chain," and the digital twinning of legacy financial instruments.

Its composable architecture allows for the integration of fractionalization, securitization, and tokenization of debt at origination, which reduces the time-to-market and cost-to-serve for third-party debt product developers and issuers. OWS targets a serviceable obtainable market of \$155 billion per year in debt issuance and management revenue.

OSQO Foundation

OSQO Foundation ensures the integrity and coherence of the entire ecosystem. It provides the core security and trust layer by moderating credit quantity and managing value over time, which benefits all participants (issuers, acquirers, and ecosystem builders). The OSQ token serves as a new form of money (Unit of Account + OQN Store of Value), with the OQD as a currency (Medium of Exchange + Unit of Account), integrated with QID as the identity protocol for a Distributed Finance economy.

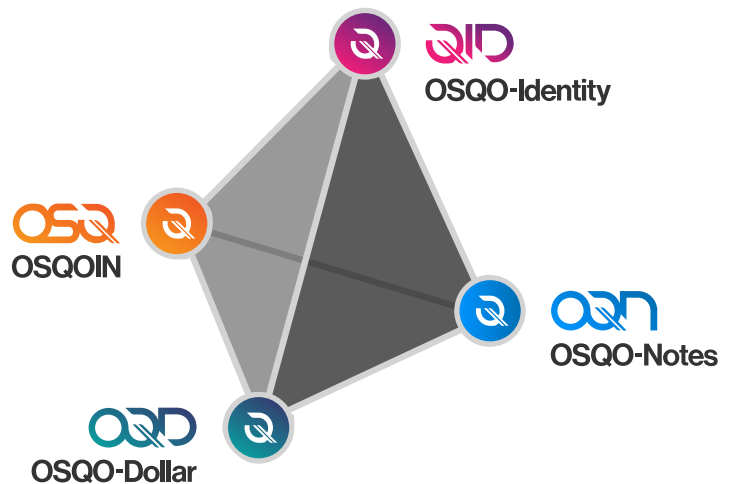


Distributed Finance

Trad-Fi Where it Works, De-Fi it's Needed

An operating system for tokenized debt that integrates Token Functions, with provision for AI agents as economic actors, while leveraging decentralized finance for autonomy.

It enables codified coherence across traditional functions of financial instruments with interoperability between jurisdictions, identities and instruments.



OSQOIN (OSQ)

Proof of Compliance Protocol for Authorizations on the Internet of Debt

OSQOIN is the reserve currency and Unit of Account for the Internet of Debt. Its value is anchored in the underlying securities issued and transacted on the platform. Holders of OSQ govern the standards, protocols, and oversight of the new Di-Fi economy. The tokenomics model is designed for high-growth and low-volatility, rewarding early investors while building long-term value stability.

OSQO Notes (OQN)

Non-Fungible Securities Protocol for Authorizations on the Internet of Debt

Fractal instrument architecture enables full product lifecycle management from origination to maturity, securitized at origination as Tokenized Digital Twins for efficient custody, discovery and trading. Hybrid Unit Classes with configurable Rate Class parameters for each, enable competitive properties for debt securities.

OSQO-Dollar (OQD)

Proof of Reserve Protocol for the Medium of Exchange on the Internet of Debt

This stablecoin operates as the Medium of Exchange on the Internet of Debt, using a Proof of Reserve protocol with Automated Market Making to enable efficient currency exchange when trading debt securities on OSQO Exchange.

OSQO Identity (QID)

Proof of Compliance Protocol for Authorizations on the Internet of Debt

OSQO-Identity supports the Internet of Debt compliance requirements with auditable, privacy-preserving credentials, enabling secure, authorized access with interoperability between jurisdictions, identities (including AI Agents) and instruments, for local & global regulatory compliance by jurisdiction.



OSQOIN: Unit of Account for a Distributed Finance Economy

OSQOIN (OSQ) acts as the Unit of Account and a Store of Value within the OSQO ecosystem, facilitating interoperability between jurisdictions, identities, and financial instruments. Its value is anchored in the underlying securities issued and transacted on the Internet of Debt.

Investment Details

Instrument	Raise Amount	Post-Money Valuation	Share of Supply
OSQOIN (OSQ) @ \$0.32 - \$0.50 per token	\$5 million	\$35 million	Approximately 13.8% of the total active supply

Investment Summary

The OSQO Foundation represents a unique investment opportunity in the economic governance of the "Internet of Debt." As the global debt market, the world's largest asset class, begins its migration onto the internet, the OSQO Foundation is positioned as the governing body and "Unit of Account" for this new economy.

The investment is structured as a token sale of OSQOIN (OSQ), which is the reserve currency and unit of account for the Internet of Debt. Holders of OSQ will govern the standards, protocols, and oversight of this new Distributed Finance (Di-Fi) economy.

Investment Thesis

The investment thesis for the OSQO Foundation is centered on a "Proof of Work" protocol for its token, OSQOIN (OSQ), combined with a sophisticated "expanding generation" protocol. This design ensures that as OSQO Securities Under Management (OQN) on the platform double, the token allocations for rewards halve, while the time between generations lengthens. This creates a high-growth/lowvolatility dynamic that rewards early investors while building long-term value stability.

The model is structured in three phases, adoption & expansion, operating system scaling, and finally becoming a dominant global standard with network effects. The OSQO-Dollar (OQD) stablecoin tokenomics model is designed to counter fiat currency oversupply, for a distributed and productive credit system.

Market Opportunity

The global debt market is vast, with a total value of over \$315 trillion and annual issuances of \$95 trillion.

OSQO's serviceable obtainable market (SOM) for issuance, management, and trading of corporate bonds and syndicated debt is estimated at \$340 billion per year, which is a significant portion of the total market.

